

Sector: Retail Services (Typology).

POS: 5-10.

Geographical Presence: UK.

Pipeline: 20 POS in the next 5 years.

Investment Size: £ 2M.

Valuation: £ 15M.

Shares: 90% Minority Stake Preferred Shares; 10% Common Shares.

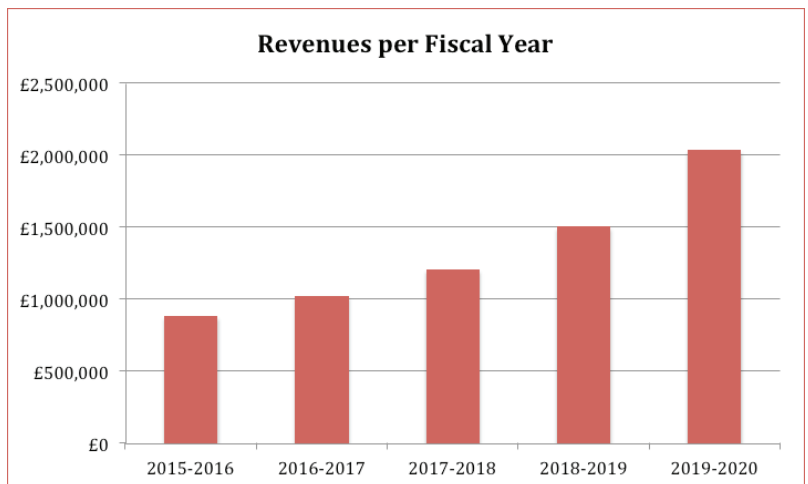
Scope of Investment: Fuel new openings, consolidate the UK market and gradually expand the USA presence; founder's partial liquidity.

Stream of Revenues: Services, Events, Products.

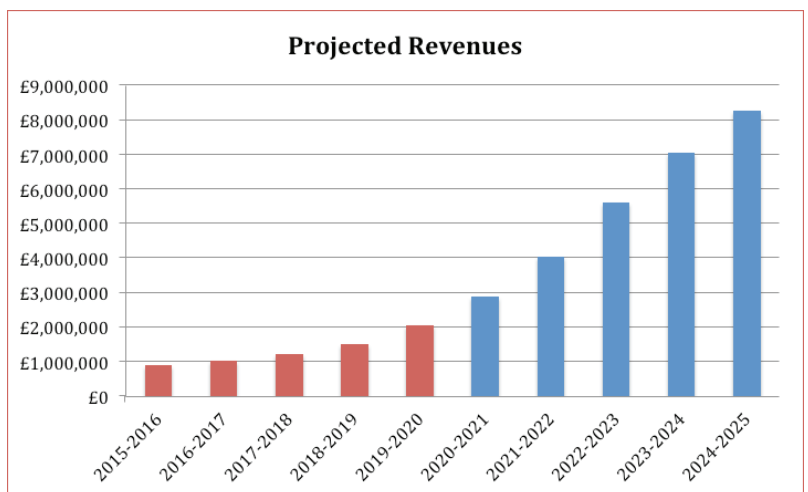
Revenues:

2015-2016	2016-2017	2017-2018	2018-2019	2019-2020
£800.00	£1.000.000	£1.200.000	£1.500.000	£1.800.000e

The Brand has a great heritage of excellence that spans two centuries of
..... It's main market is in
.....and it's the most awarded
.....
.....



The Business has seen a steady growth in the years and since the opening of its second venue in it has opened other shops, delivering organic results and reliable cash flows in a countercyclical fashion.



The Company is now ready to switch gears and enter a phase of accelerated expansion and it's seeking active equity partners that can assist the management in this stage and deliver high level value-added support.

In order to receive the Information Memorandum package, please write to:

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