

Executive Summary.

- Company Overview
- Key Financials and Drivers
- Scope of Investment
- Key Considerations

Company.

- History and milestones
- Legal Structure
- IP, Trademarks & Patents
- Business Model
- Corporate Vision and Strategy

Business.

- Business Units and Markets
- Products and Services
- KPIs

Resources.

- Organization
- Employees
- Infrastructure

Operations.

- Suppliers and Procurement
- Production and Distribution
- Research and Development
- Logistics
- Systems and Processes
- Marketing and Sales

Clients.

- Overview of Key Customers
- Analysis of Customer Concentration
- Attrition Trends and Projections
- Current Market Share

Industry.

- Industry Structure
- Competitors
- Competitive Position
- Strategic Plans

Financials.

- Overview
- P&L Statement
- Balance Sheet
- Cash Flow

Outlook.

- Long and Short Term Goals
- Growth Strategies
- Key Figures
- Exit Strategy
- Company Valuation
- Investment Proposal